9 November 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,986.40	449.80	1.83%
BSE Sensex	80,999.40	1,689.39	2.13%
GIFT Nifty*	25,071.00	+90.0	+0.36%
Dow Jones	51,285.70	-237.33	-0.46%
S&P 500	7,376.86	23.13	0.31%
NASDAQ	24,579.40	264.43	1.09%
FTSE 100	10,673.90	-108.72	-1.01%
CAC 40	8,139.00	-66.37	-0.81%
DAX	25,820.36	-504.65	-1.92%
Shanghai*	3,673.46	24.28	0.67%
Nikkei 225*	59,375.60	1,940.82	3.38%
Hang Seng*	24,558.40	76.53	0.31%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	90.64	-0.19	-0.21%
Oil (Brent)	97.69	-0.63	-0.64%
Gold	4,136.10	61.20	1.50%
Silver	53.28	1.34	2.58%
Copper	13,950.00	-159.85	-1.13%
Cotton	0.79	0.00	0.44%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	-0.41%
USD/INR	93.91	-0.57	-0.60%
GBP/INR	125.69	-1.49	-1.17%
EUR/INR	104.92	-1.18	-1.11%
DXY Index	102.16	0.67	0.01%

VIX	Value	Change (Pts)	Change (%)
India	18.43	2.85	18.29%
S&P 500	25.64	-2.54	-9.01%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.20	0.030
US 10-Year Yield	4.88	0.021

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 494 points higher at 25,030 on Friday.

Adani Enterprises Ltd.

The company, through joint venture AdaniConneX, signed a share purchase agreement to acquire 100% of Vizag Mega Data Center Park for ₹1,085.50 Cr.

Anupam Rasayan India Ltd.

The company reported Q2 FY27 revenue of ₹821 Cr and PAT of ₹65 Cr, and acquired a 50.07% stake in Bliss GVS Pharma.

Arvind SmartSpaces Ltd.

The company posted record Q2 bookings up 110% to ₹906 Cr and raised FY27 bookings guidance to ₹2,600-2,700 Cr.

Astrazeneca Pharma India Ltd.

The company reported Q2 revenue up 30% to ₹729.10 Cr, with H1 revenue of ₹1,411.90 Cr.

DLF Ltd.

The company signed a binding term sheet with Everstone and will invest about ₹3,750 Cr in the IREO joint venture.

Hindalco Industries Ltd.

The company reported record Q2 FY27 revenue of ₹91,708 Cr and PAT of ₹7,533 Cr, with Bay Minette commissioning underway.

KPI Green Energy Ltd.

The company energized a further 49.7 MWp of solar and 121.8 MWp of hybrid capacity in Bharuch, Gujarat.

Max Estates Ltd.

The company won a 5.5-acre Noida plot for about ₹272 Cr, with estimated gross development value of ₹1,500-2,000 Cr.

Power Mech Projects Ltd.

The company's subsidiary won the Rabigh 2 IPP Expansion erection contract in Saudi Arabia, worth US$52.1 million over 20 months.

Safari Industries (India) Ltd.

The company reported Q2 FY27 revenue up 9.1% to ₹582.22 Cr, and the board approved ₹230 Cr of capex.

Welspun Enterprises Ltd.

The company divested its remaining stake in NXT Infra MCP for about ₹339.38 Cr and won orders worth ₹428 Cr.

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